



Corporate Recovery Services



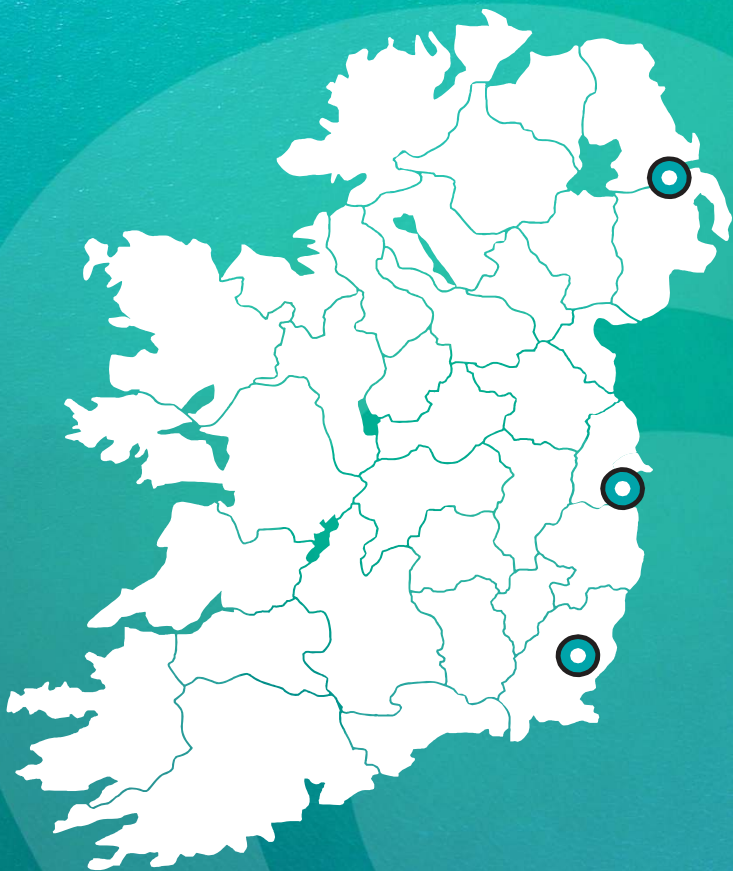
Who we are

Baker Tilly is a top 10 global Accountancy and Advisory firm, operating in over 145 countries and employing 35,000 people, working out of more than 700 offices.

Baker Tilly Ireland provides a range of professional services including audit, tax, corporate advisory, corporate finance and company secretarial advice. We are the leading examinership firm in Ireland and have acted in over 250 examinership cases in recent years.

Our Corporate Advisory team provides expert recovery and restructuring services to help businesses overcome financial and operational issues they may be experiencing. We assess and advise on the extent of the problem and determine what is needed to recover. Where possible, we can provide a plan to rescue a company in difficulty.

Where it is not possible to overcome difficulties, we offer advice and recommendations on liquidations and winding down businesses. We can also advise creditors on recovering their debts in this scenario.



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Examinership

Professionals at Baker Tilly have worked on over 250 examinerships in recent years. Baker Tilly can:

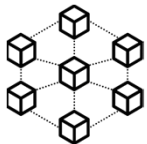
- Help companies determine whether they are suitable candidates for examinership
- Act as the examiner if nominated by shareholders, directors or creditors
- Advise and assist with preparing applications to the Court for the appointment of an examiner
- Act as Independent Expert and prepare a report required by the Court
- Advise suppliers/creditors of companies in examinership



Advisory Services

If your company is in financial difficulty, we can provide advisory services in a number of areas:

- Debt Restructuring
- Transaction Advisory Services
- Secured Creditor Negotiations
- Asset Tracing
- Bankruptcy
- Forensic Accounting



Informal Restructuring

Cashflow management is a key component of turning around a viable business. Baker Tilly can:

- Work closely with the company's finance function on a daily basis
- Ensure adequate credit controls are in place which are tailored to the relevant industry
- Assist in the preparation and monitoring of cashflow projections
- Identify and address any pending cashflow problems to ensure no disruption to trade
- Line by line review of overheads with a view to eliminating unnecessary costs
- Negotiate with company suppliers to ensure maximum credit terms have been achieved



Liquidation

If your business is not viable, Baker Tilly can assist with the formal winding down of the company by:

- Acting as liquidator in a court liquidation, creditors voluntary liquidation or members voluntary liquidation
- Preparing a statement of affairs for a company entering liquidation
- Acting as a creditors' nominee on the committee of inspection
- Reviewing creditors claims against the company
- Provide tax advice in advance of commencing the process



Receivership

If you are a secured creditor, you may need to enforce your security. Baker Tilly can:

- Act as the appointed receiver by the secured lender
- Advise a company when a receiver has been appointed
- Advise on the planning required for an enforcement strategy

Recent Engagements



Healthcare

Assist with disposal of completed nursing home



Pharmacy

Examinership of multi-unit retail pharmacy businesses



Renewable Energy

Formal restructuring of windfarm contractor



SME Sector

Strategic and Advisory refinancing services to SME Businesses



Food and Drink

Examinership of a number of restaurants and bars in Dublin



Engineering

Restructuring of mechanical engineering company, securing new investment



Retail

Examinership of retailer operating 7 shopping centre units



Printing and Media

Examinership of print and multi-media companies



Logistics

Successful fundraising and debt restructuring for warehouse and logistic company



Hotels

Examinership of hotel based in County Wicklow



Property Development

Receivership of property development company which included a trading business park



Technology

Advisory services to technology companies including valuation, fundraising and due diligence

Our Corporate Recovery Team



Neil Hughes | Managing Partner | Head of Corporate Recovery
neil.hughes@bakertilly.ie

Dessie Morrow | Director
dessie.morrow@bakertilly.ie

Eoin Healy | Director
eoin.healy@bakertilly.ie

Conor Noone | Senior Manager
conor.noone@bakertilly.ie

Diarmaid Guthrie | Manager
diarmaid.guthrie@bakertilly.ie

Client Testimonials

"We are absolutely delighted with the outcome and are most appreciative of the efforts of you Neil Hughes, your team and your firm."

"Thank you very much for your help on all aspects of our business. Only for you our business would be gone by now. You are brilliant at what you do, I have never had dealings with people that were so good and professional in their line of business."

"Much appreciation to Neil Hughes and your team. From our initial contact with your organisation we experienced professionalism, positivity, pragmatism and patience. It's been a life changing experience and we are just grateful you answered that call"



**Great Conversations
Great Relationships
Great Futures**



Joyce House
21-23 Holles Street
Dublin 2
D02 YP92

T: +353 (0)1 669 9999
E: info@bakertilly.ie
W: www.bakertilly.ie

Clonhaston
Enniscorthy
Co. Wexford
Y21 C856

T: +353 (0)53 92 33333
E: info@bakertilly.ie
W: www.bakertilly.ie